

*energy right*<sup>®</sup> Program  
Heat Pump Loan Application

**Applicant/Co-Applicant Information**

New Home     Retrofit    If Applicable:     Landlord     Manufactured Home

① Applicant's Name \_\_\_\_\_ SS# \_\_\_\_\_ - - \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_  
 ① Applicant must be the legal owner of home where heat pump is to be installed.

Co-Applicant's Name \_\_\_\_\_ SS# \_\_\_\_\_ - - \_\_\_\_\_ Date of Birth \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**Applicant Mailing Address:**

Street Address \_\_\_\_\_  
 City \_\_\_\_\_  
 State \_\_\_\_\_ ZIP \_\_\_\_\_ - \_\_\_\_\_  
 Home Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 Work Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

**Co-applicant Mailing Address:**

Street Address \_\_\_\_\_  
 City \_\_\_\_\_  
 State \_\_\_\_\_ ZIP \_\_\_\_\_ - \_\_\_\_\_  
 Home Phone (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
 ② Driver's License # \_\_\_\_\_

②③ Driver's License # \_\_\_\_\_

② To help the government fight the funding of terrorism and money laundering activities, Federal law, including the USA PATRIOT Act, requires all financial institutions to obtain, verify and record information that identifies each applicant.

**Applicant Previous Address (if at present address less than 3 years):**

Street Address \_\_\_\_\_  
 City \_\_\_\_\_  
 State \_\_\_\_\_ ZIP \_\_\_\_\_ - \_\_\_\_\_

**Co-applicant Previous Address (if at present address less than 3 years):**

Street Address \_\_\_\_\_  
 City \_\_\_\_\_  
 State \_\_\_\_\_ ZIP \_\_\_\_\_ - \_\_\_\_\_

**Installation Address (if different from applicant mailing address):**

Street Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_ - \_\_\_\_\_

If the home is a **manufactured home**, and the applicant does not own the land where the home is located, the name of the land owner is:

\_\_\_\_\_

**Power Distributor Information**

Power Distributor Name \_\_\_\_\_ ID # \_\_\_\_\_  
 Customer Number \_\_\_\_\_  
 QCN Member Name \_\_\_\_\_ ID # \_\_\_\_\_  
 by \_\_\_\_\_  
QCN Member Representative Signature

**Loan Request**

**Heat Pump:**

Type:  Split     Package     Advanced  
 Number of units \_\_\_\_\_  
 Interest Rate \_\_\_\_\_ %

**Total Installed Cost:**

Check all that apply:  
 Heat Pump  
 Weatherization  
 Other (Please describe): \_\_\_\_\_

**Total Installed Cost (Amount Requested):**

\$ \_\_\_\_\_

By signing, Applicant(s) certify: (1) the program financing will involve security arrangements which may make it more difficult to obtain construction financing, permanent (1<sup>st</sup> mortgage) financing, or other financing for the new home; Applicant(s) understand(s) that Applicant(s) must provide and maintain satisfactory security arrangements for the program financing; and for financing heat pump(s) in a new home; Applicant(s) have not and will not mortgage more than 85% of the value of the new home. (2) Applicant(s) reveal(s) any outstanding balances for any prior heat pump financing. Loan request reflects the maximum amount allowed reduced by any outstanding amount for existing loans (administered by any TVA power distributor). (3) Applicant(s) understand(s) that providing a social security number is not required to be considered for program financing, but will assist in making an informed judgment concerning Applicant(s) application and is needed to expedite consideration of the application. (4) Everything Applicant(s) have stated in this application is correct to the best of my knowledge. Applicant(s) understand that you will retain this application whether or not it is approved. You are authorized to check my credit and employment history and to answer questions about my credit experience.

Applicant's Signature \_\_\_\_\_ Date \_\_\_\_\_

Co-Applicant's Signature \_\_\_\_\_ Date \_\_\_\_\_

**Bank Use Only**

Loan Approved \_\_\_\_\_ Date \_\_\_\_\_ Loan Approval Number \_\_\_\_\_  
 Loan Declined \_\_\_\_\_ Date \_\_\_\_\_